

**SURVEY SUBJECT:**  
**ENVIRONMENTAL IMPACT**  
**CONSIDERATIONS**  
**SURVEY DATES:**  
**09/11/2011 – 10/13/2011**  
**HIGHLIGHTED FINDINGS:**

- 11 TOTAL RESPONSES, 64% FROM THE U.S.**
- **A MAJORITY OF RESPONDENTS REPORT THAT LESS THAN 20% OF CAPEX SPENT IN THEIR FACILITIES IN THE LAST TEN YEARS HAVE BEEN DEVOTED TO ENVIRONMENTAL REGULATION COMPLIANCE.**
  - **LESS THAN HALF OF ALL RESPONDENTS REPORT THAT ENVIRONMENTAL COMPLIANCE ACTIONS HAVE ENABLED THEM TO FIND MORE ECONOMICAL WAYS TO MANUFACTURE PRODUCTS.**

**PAPERITALO PUBLICATIONS**  
**2<sup>ND</sup> TUESDAY SURVEYS**  
**SUMMARIES: [WWW.GLOBALPAPERMONEY.COM](http://WWW.GLOBALPAPERMONEY.COM)**  
**FULL SURVEYS: THOMPSON PRIVATE LETTER**

