

SURVEY SUBJECT:

RAW MATERIALS

SURVEY DATES:

06/14/2011 – 06/28/2011

HIGHLIGHTED FINDINGS:

32 TOTAL RESPONSES, 72% FROM THE U.S.

- **MAJORITY OF RESPONDENTS REPORT THAT THE PERCENTAGE OF VIRGIN FIBER IN FINISHED PRODUCTS IS SMALLER (33%) OR SIMILAR (23%) AS COMPARED TO 10 YEARS AGO.**
- **RESPONDENTS BELIEVE THAT THE ECONOMICALLY LOCATED SUPPLY OF VIRGIN FIBER WILL EITHER SHRINK OR STAY THE SAME OVER THE NEXT 5 YEARS.**
- **THE MAJORITY OF RESPONSES INDICATE THAT THE PERCENTAGE OF RECYCLED FIBER, ON A WEIGHT BASIS, IN FINISHED PRODUCTS HAS STAYED THE SAME OVER THE LAST 10 YEARS.**

PAPERITALO PUBLICATIONS

2ND TUESDAY SURVEYS

SUMMARIES: WWW.GLOBALPAPERMONEY.COM

FULL SURVEYS: THOMPSON PRIVATE LETTER

2nd
Tuesday Surveys