

SURVEY SUBJECT:

EXPANSION PLANS

SURVEY DATES:

05/10/2011 – 05/24/2011

HIGHLIGHTED FINDINGS:

46 TOTAL RESPONSES, 70% FROM THE U.S.

- **RESPONDENTS REPORT VERY SIMILAR PLANS IN PRODUCT EXPANSION TO THOSE OF 2010 (55% PLAN INCREASES).**
- **THE MOST COMMON BOTTLENECKS EXPANSION AIMS TO FIX ARE: ENERGY PRODUCTION, VIRGIN PULPING, WET END ISSUES, AND DRYING LIMITATIONS.**
- **RESPONDENTS OVERWHELMINGLY BELIEVE THAT FUTURE GROWTH AND EXPANSION IN THE PULP AND PAPER INDUSTRY WILL BE LOCATED IN CHINA.**

PAPERITALO PUBLICATIONS

2ND TUESDAY SURVEYS

SUMMARIES: WWW.GLOBALPAPERMONEY.COM

FULL SURVEYS: THOMPSON PRIVATE LETTER

2nd
Tuesday Surveys