

SURVEY SUBJECT: CONTRACT LABOR

SURVEY DATES:

07/13/2010 - 07/27/2010

SUMMARY FINDINGS:

70 TOTAL RESPONSES, 63% FROM THE U.S.

- **34% OF RESPONDENTS REPORT GROWTH IN CONTRACT LABOR; 29% REPORT SHRINKING; AND 37% REPORT CONSISTENCY.**
- **OF RESPONDENTS WORKING IN MILLS WITH COLLECTIVE BARGAINING, A MAJORITY (64%) REPORT THAT THEIR CBA DEFINES THE USE OF CONTRACT LABOR.**
- **LOOKING TO THE FUTURE, 36% OF RESPONDENTS PREDICT GROWING USE OF CONTRACT LABOR OVER THE NEXT 5 YEARS, 16% EXPECT DECLINE, AND 48% EXPECT THE CURRENT PATTERN TO CONTINUE.**

PAPERITALO PUBLICATIONS

2ND TUESDAY SURVEYS

SUMMARIES: WWW.GLOBALPAPERMONEY.COM

FULL SURVEYS: THOMPSON PRIVATE LETTER

2nd
Tuesday Surveys